



The Freedman's Bank Forum
March 3, 2020

Agenda

8:00 a.m. *Check-in & Breakfast*

8:30 a.m. *Call to Order: Assistant Secretary Bimal Patel*, Master of Ceremonies

Welcoming Remarks: Rodney Hood, Chairman, National Credit Union Administration and **Justin Muzinich**, Deputy Secretary of the Treasury

Screening of: The Story of the Freedman's Bank Building

8:50 a.m. *Opening Plenary: The Legacy of Freedman's Bank in the Pursuit of Building Wealth*

John Hope Bryant, Chairman, Operation HOPE

Kenneth Kelly, Chairman & CEO, First Independence Bank

Thasunda Brown Duckett, CEO, Chase Consumer Banking

Moderator: **Charles Payne**, Fox Business Network

9:20 a.m. *Panel Discussion: Minority Depository Institution Preservation*

Jelena McWilliams, Chairman, FDIC

Joseph Otting, Comptroller, OCC

Michelle Bowman, Governor, Federal Reserve Board

Bimal Patel, Assistant Secretary for Financial Institutions, U.S. Treasury

Moderator: **Rodney Hood**, Chairman, National Credit Union Administration

10:05 a.m. *Break*

10:20 a.m. *Panel Discussion: Expanding Banking Opportunities through Innovation and Partnerships*

Todd O. McDonald, Senior Vice President and Board Director, Liberty Bank & Trust Company

Wole C. Coaxum, Founder & CEO, Mobility Capital Finance Inc.

Mariel Arraiza, Managing Director, Eloan, Fintech Arm of Banco Popular de Puerto Rico

Fonta Gilliam, Founder & CEO, Invest Sou Sou

Moderator: **Gavin Beske**, Deputy Assistant Secretary for Community & Economic Development, U.S. Treasury

11:05 a.m. *Panel Discussion: Investing in Entrepreneurs and Businesses*

Hyacinth Vassell, Vice President of Innovation Engineering, Association for Enterprise Opportunity

Everett K. Sands, Founder, President & CEO, Lendistry

Walter L. Davis, Founding Member, Peachtree Providence Partners Holding Company, LLC

Moderator: **Ja’Ron Smith**, Deputy Assistant to the President for Domestic Policy

11:45 a.m. *Lunch – available in the hallway outside the Cash Room*

12:15 p.m. *Panel Discussion: Financial Literacy and Building Wealth*

Marija Bingulac, Sr. Community Development Analyst, Federal Reserve Bank of Boston

Shelley Stewart III, Partner, McKinsey & Company

Ted Daniels, Founder & President, Society for Financial Education and Professional Development

Rod McGinniss, Senior Vice President, Business Development Homeownership Preservation Foundation/GreenPath Financial Wellness

Moderator: **Lorraine Cole**, Director, Office of Minority and Women Inclusion, U.S. Treasury

1:05 p.m. *Remarks: Kathy Kraninger*, Director, Consumer Financial Protection Bureau

1:15 p.m. *Fireside Chat: Secretary Steven T. Mnuchin and Robert L. Johnson*, Founder and Chairman, RLJ Companies; moderated by **Monica Crowley**, Assistant Secretary for Public Affairs, U.S. Treasury

1:35 p.m. *Closing: Assistant Secretary Bimal Patel*